RDC Basics

Navigating the RDC Environment

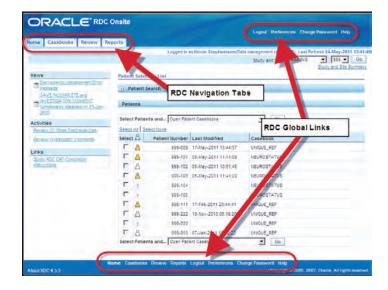
On the RDC home page you will see four navigation tabs:

- Home
- Casebook
- Review
- Reports

These global links also allow you to log out of the system, change your password and access online RDC help.

Tip: By remembering to use the links provided at both the top and bottom of the page, you will save yourself time during daily navigation.

The <u>Global Links</u> found at the top and bottom of each tab window. These links allow you the flexibility to access information via the tabs or via the hyperlinks.



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Session Details

The Session Details include:

- The name of the person logged in
- His or her role
- The date/time the session was last updated



Important: If you are sharing a computer with someone else, please review this area of the screen to ensure that you are the person logged into the session prior to beginning data entry. By doing so, all actions performed during the session are associated with the correct username.

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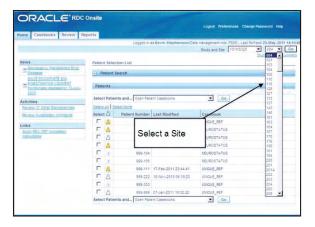
Finding Your Study and Site

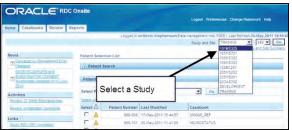
If you have access to more than one study or site in the application, you need to select the appropriate study and site from the drop-down lists located at the top right of the screen.

The **Go** button is only required if the Study or Site selected have been changed.

The patient list displays for the Study and Site selected.

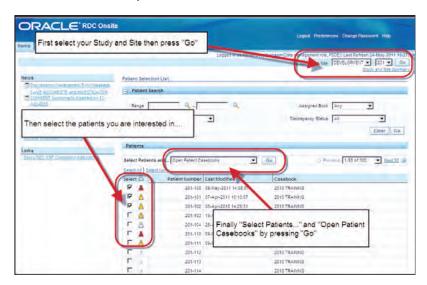
Once the correct patient number is located, use the check box in front of the patient icon to select that patient.





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Then Select Patients and... Open Patient Casebooks then click Go.



The Casebook Spreadsheet will then display.

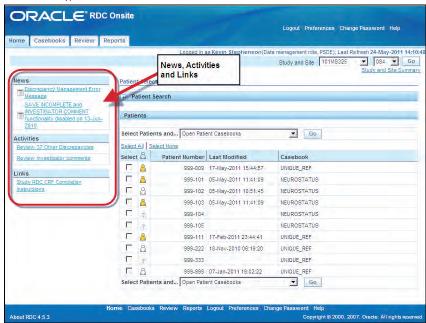


NOTE: You have now accessed the Casebooks tab.

The available CRFs for the first scheduled visit (Screening in this case) are automatically displayed.

News, Activities and Links

RDC contains hyperlinks



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News

- In the News section you may see communications targeted at users of the study database displayed.
- This may include details of protocol amendments, changes to the electronic casebook or notifications of scheduled down-time. The title is displayed as a hyperlink which can be clicked on in order to view the associated detail.

Activities

- The Activities section provides a number of shortcuts to enable you to quickly access information in RDC; simply click on the appropriate hyperlink to select data for review.
- The activities you see listed in this section will be appropriate for your role within the study.

Links

• The Links section enables you to access other information relevant to the study and outside of RDC such as the CRF Completion Instructions for your study.

Home Navigation Tab - The Patient Search Filter

The Patient Search filter allows you to select an individual or a range of patient numbers by

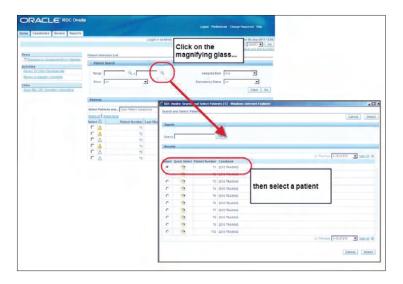
- Typing in a patient number OR
- Selecting the patient number(s) from the magnifying glass feature

<u>Search for a Specific Patient:</u> To perform a search for a specific patient number, click the **Select** button and a list of available patient numbers displays. Select the desired patient by clicking the radio button.

<u>Search for a Range of Patients:</u> To search a range of patients click the Magnifying Glass icon. In order to display a range of patient numbers, you must choose both a starting patient number and an ending patient number.

Tip: You can also type in the patient number as well.

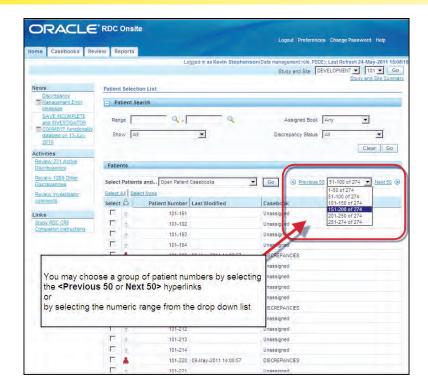
If you selected a patient range, you will see multiple patient numbers in the Patients list. This area contains all patients for the study and site that have been selected from the study information drop down lists and/or via the Patient Search fields.



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In the Patients list area found below the Search window, you may also choose a group of patient numbers by selecting the < Previous or Next 50 > hyperlinks or by selecting the next numeric range from the drop down list.

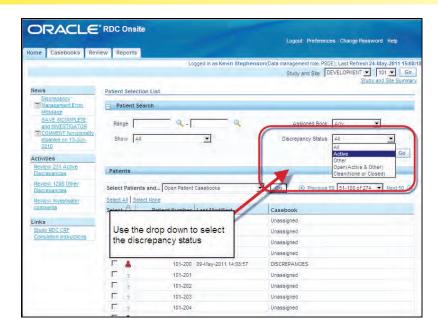
Note: The drop-down list displays the number of available patients and not the assigned patient number.



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To check the **Discrepancy Status** of CRF pages use drop-down list box.

By selecting an option from the **Discrepancy Status** drop-down list, you are able to sort the eCRFs so you view only those that are clean or those that contain discrepancies actionable to yourself (Active) or a user in a different role (Other).



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"Select Patients and..."

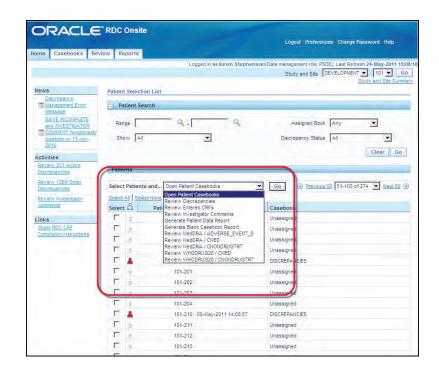
The **Select Patients and...** drop-down list enables you to choose the information you want to see for the selected patients.

From the drop down list you may

- View patient casebooks
- CRFs that contain discrepancies
- Run a Patient Data Report or Blank Casebook Report.

Select the check box for the patient and a click on the **Go** button initiates the action you have requested.

Tip: To select all patients on the list click the **Select All** hyperlink or place a checkmark in the Select box in front of each desired patient icon.



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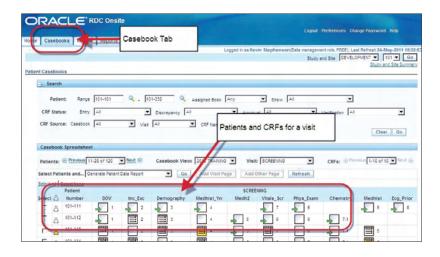
Casebooks Navigation Tab - Search Patient Casebooks

You are able to select additional search filters from this tab.

This section displays patients and their numbers in rows and corresponding visit related CRFs in columns. Users can navigate across patients and visits.

Note: If multiple patients were selected on the Home tab, then the Search window denotes this and continues searching **only** on those patient numbers.

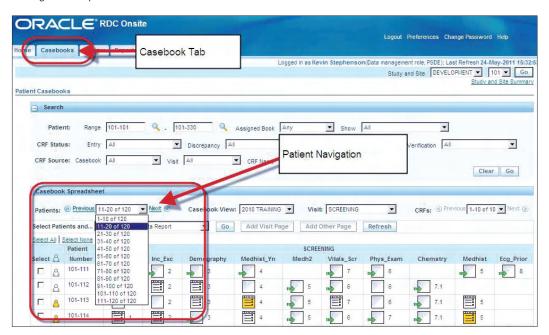
In order to perform a completely new search, click the **Clear** button in the Search window to reset all search options.



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Patient Navigation

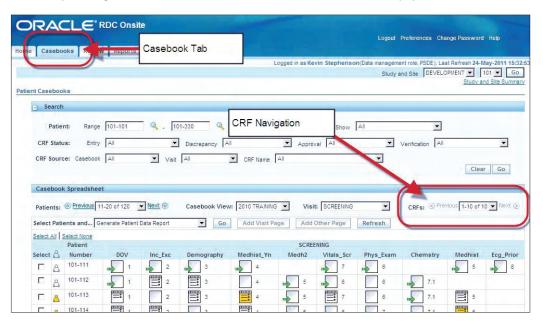
If the list of patients is longer than the page can display, use the **Previous** or **Next>** at the upper left of the **Casebook Spreadsheet** to navigate across patients.



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CRF Navigation

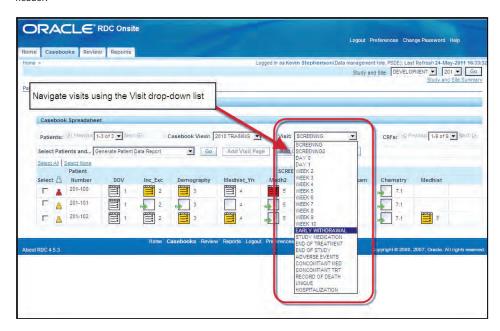
This same style of navigation is used if the number of columns is insufficient for all CRFs to display on the screen.



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Visit Navigation

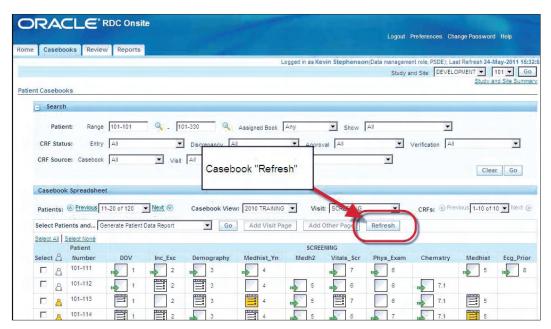
To view CRFs for a particular visit, select the visit from the **Visit** drop down list at the upper right of the **Casebook Spreadsheet**. You can view the list of CRFs for selected patients during a particular visit. The name or number of the visit appears in the column header.



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Refresh

The **Refresh** button is used to update the CRF icon status on your display.



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